



# MGC PROJECT OVERVIEW

2018.8.11

Myanmar Gold Coin

KUNIO OKUDA



# Disclaimer

- About all statements in this material and statements other than the official announcement within the description on Myanmar Gold Coin's website, communication tools (Slack, Medium, Reddit, Telegram, Github, Facebook, YouTube, Instagram, Twitter etc.) . No representations, warranties, contracts or promises are made.
- In the description of future prospects, even if the possibility of loss or damage arises, this project is not responsible for direct or indirect loss.
- For details of disclaimer and risk disclosure, please check the white paper.



# Project Overview

- This project aims to save gold sleeping in the gold mine in Myanmar. Electronically generated tokens generated by the amount of gold mined and It is a project realizing the exchange of gold by O2O.
- We mainly issue two electronic tokens in this project.  
MGC: A token that increases or decreases in price against the gold mining prospect  
KOM: Tokens issued according to the mind amount of gold mined  
Gold spot: KOM owner can exchange KOM holding amount and gold spot
- Environment protection, social reconstruction project  
Preservation of forests damaged by gold mining, conservation management of mountain roads. We also provide a lacking educational environment
  - (1) Afforestation of new trees
  - (2) Conservation management of nearby mountain roads
  - (3) Construction of school building

# Flow of gold mining

①



②



③



④



⑤



⑥



⑦





# Token Information

## About MGC

1MGC = 0.0025g(gold)

Total supply 1,000,000,000MGC

Issue volume  
400,000,000MGC

Token Price  
Presale : 0.2\$ = 1MGC  
Cloudsale : 0.2\$ = 1MGC

Utility Token : ERC20

## About KOM

Total supply  
1,000,000KOM

Token Price  
1KOM = 1g(Gold)  
1,000,000KOM =  
1,000,000g = 1t(Gold)

400MGC = 1KOM

Asset Token : Original

※ The total number of issued KOMs is  
1M KOM as the lower limit.

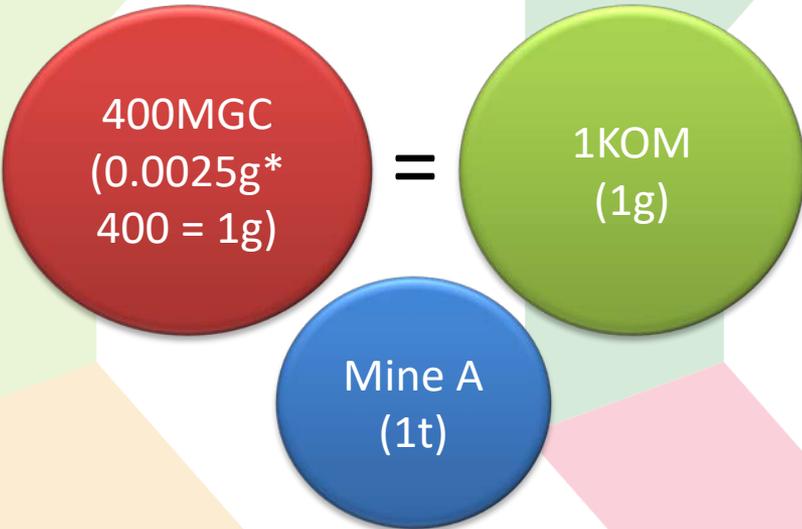
However, it may increase or decrease  
depending on the amount of mining.



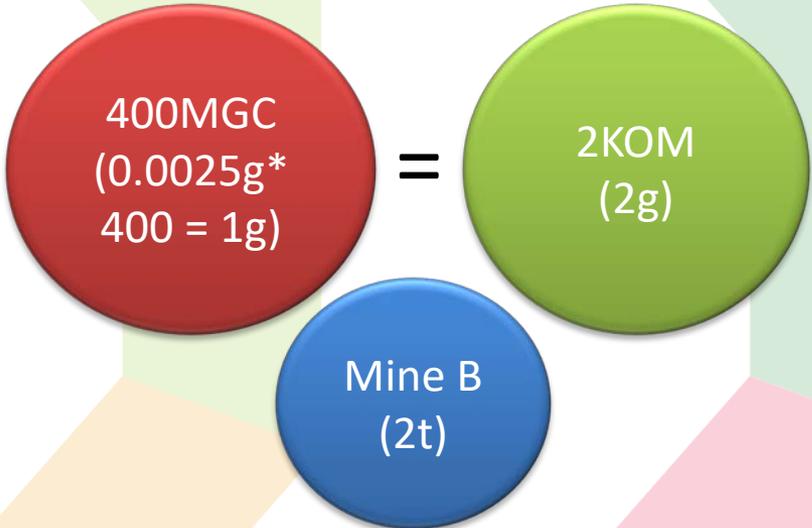
# Calculation logic

## (in one case of mineral volume survey)

**Condition 1 :** Assumed 1 t reserves



**Condition 2:** Assumed 2t reserves  
When KOM total issue number increases



"In case of mining amount 1 t"  
MGC and KOM can exchange with  
the same number of gold holdings

"In case of mining amount 2 t"  
If the mining volume has increased to 2 tons  
and the total number of issued KOMs has  
doubled, the exchange rate between MGC  
and KOM will be improved and the buyer  
will be advantageous.

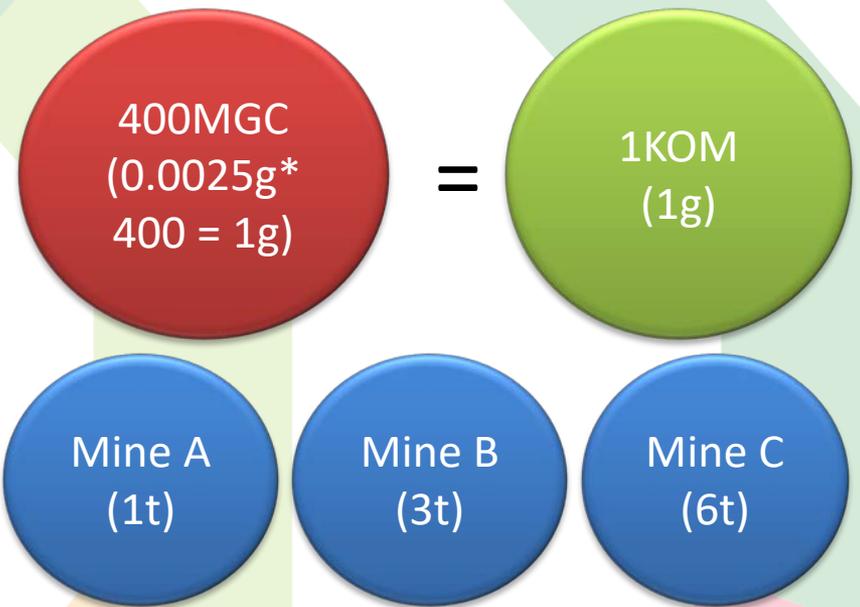


# Calculation logic

(in the case of multiple points survey of mineral amount)

## Project progress

1. Start of development of mine A (at the start)
2. Start of development of mine B (after 3 months)
3. Start of development of mine C (after 6 months)



## When developing and mining multiple mined

As the mined volume increases, due to an increase in the total number of KOM issued, two points of buying demand can be assumed.

- (1) Increase in gold content per KOM
  - (2) Improve exchange rate with MGC due to increase in the total number of issued KOM
- As a result, developing multiple mined and increasing the mined volume tends to lead to new buying of MGC.

# Development content

- **Gold conservation and management system using block chain technology**

Developed a system for conservation management of gold sports as the core of PoG. Regarding development, we will tie up with KOMH.

## **The things which are provided by this system**

- **Implementation of traceability**

Mines are accessed by the part of the persons who are positioned far from town. Because the existence of mine is under high secrecy, it is expected the cases that unprotect security of labors or unable to reach precise information to the investors.

The system will start to measure and record at the timing of getting gold. It will also trace delivery, refinery, and maintenance & management. Block chain will secure that the data is not tampered by third party.

# Development content

- **Gold conservation and management system using block chain technology**
- **Recovery of environment around mine and implementation of the environmental preservation**

At the development of mine, it opens up the land by the cutting trees. However, at the timing of exhaustion of mine, mine will be left. The forest owns the role of earth-water preservation forest in Asian are. The flood that the earth and sand flow through occurs by having opened up a forest in late years.

According to the implementation of traceability, it is possible to reserve the funds for the recovery of environment around mine by the calculation based on the acquisition amount because it can prove the acquisition amount of mine. We plan not only the recovery of the forest but also building school and temple for Neighborhood inhabitants in this area.

# Development content

- **Wallet development**

Develop a wallet that can perform not only normal wallet function but also MCG-KOM exchange. We plan to partner with a secret distribution technology holding company so as to ensure high security.

- **Message App**

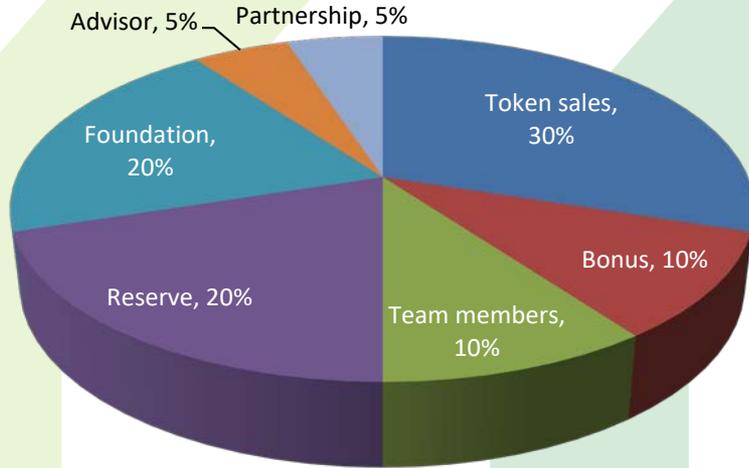
We have developed a message SNS application with payment function like WeChat, LINE, It makes it possible to avoid troubles due to bank remittances, to make small settlements, to make small remittances.

- **Hardware wallet loaded device**

Highly secure wallet, payment function installed message application to existing mobile terminal In addition to opening for the purpose, develop a dedicated mobile terminal.

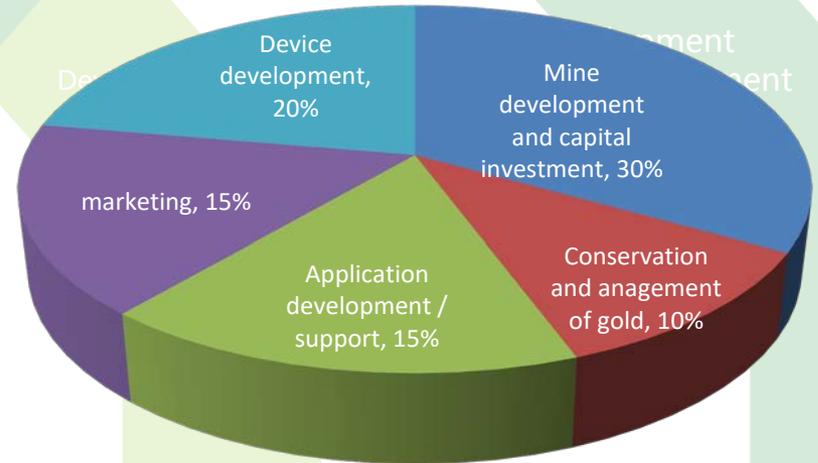


# Token distribution ratio



30%	Token sales
10%	Bonus
10%	Team members
20%	Reserve
20%	Foundation
5%	Advisor
5%	Partnership

# Usage breakdown list



30%	Mine development and capital investment
10%	Conservation and management of gold
15%	Application development / support
15%	marketing
20%	Device development
10%	CSR activities